

Carbon Capture Storage
An Energy Transition solution

HOWDEN



We become greater, together

David Howden
CEO

Dominic Collins
Executive Chair

Howden Group office location

● Howden ● DUAL ● Specialty hub

Howden Group portfolio breakdown

● Reinsurance ● Insurance ● Underwriting

US



LatAm



UK&I



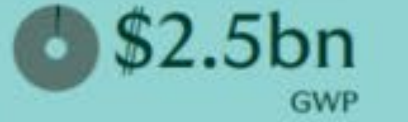
IMEA



Europe



Asia



Pacific



\$35bn+

Howden Group GWP*

50

Countries

20%

Organic growth

100

Network territories

15,000

Employees

*Pro forma GWP, October 2023

Focus Pathways

Enabling
Energy Transition
Pathways

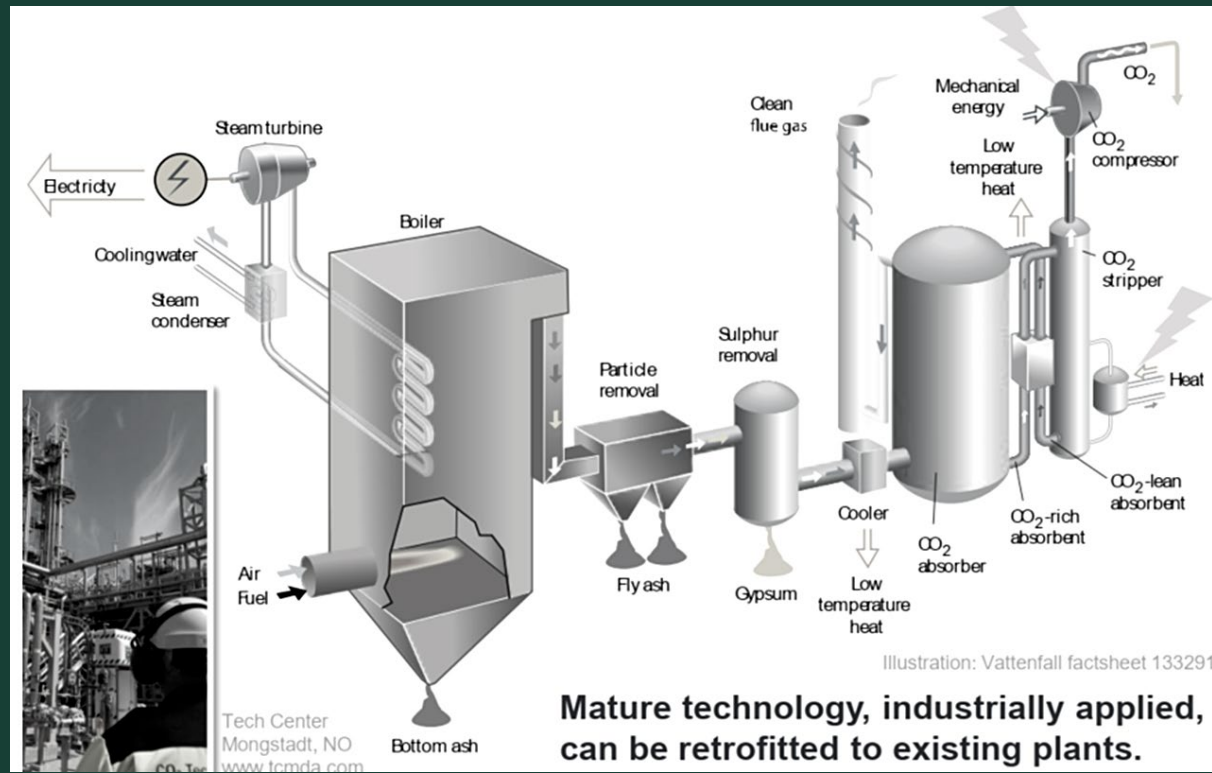


Hydrogen (H₂)

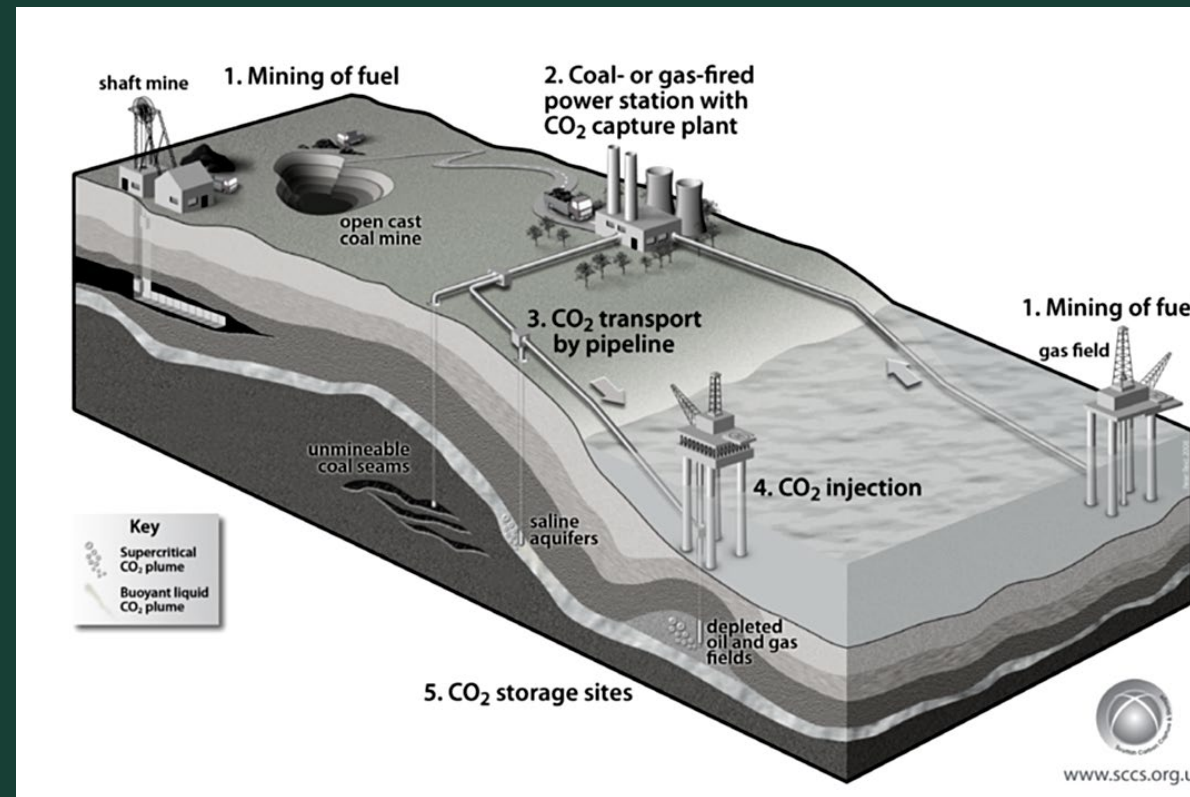
Carbon Capture Storage
(CCS)

Carbon Markets

Complex Value Chain

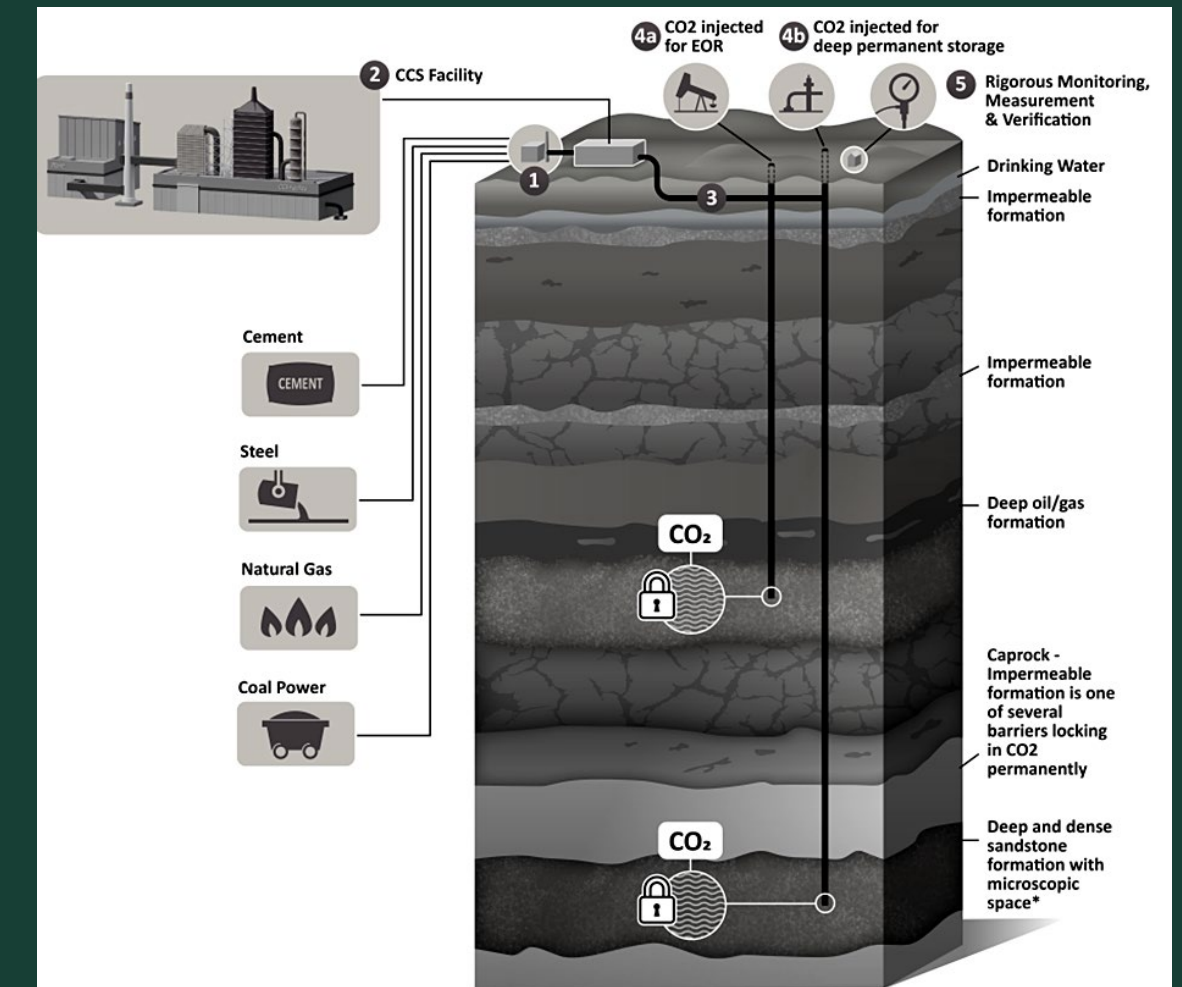


Capture



Transport

Sequestration

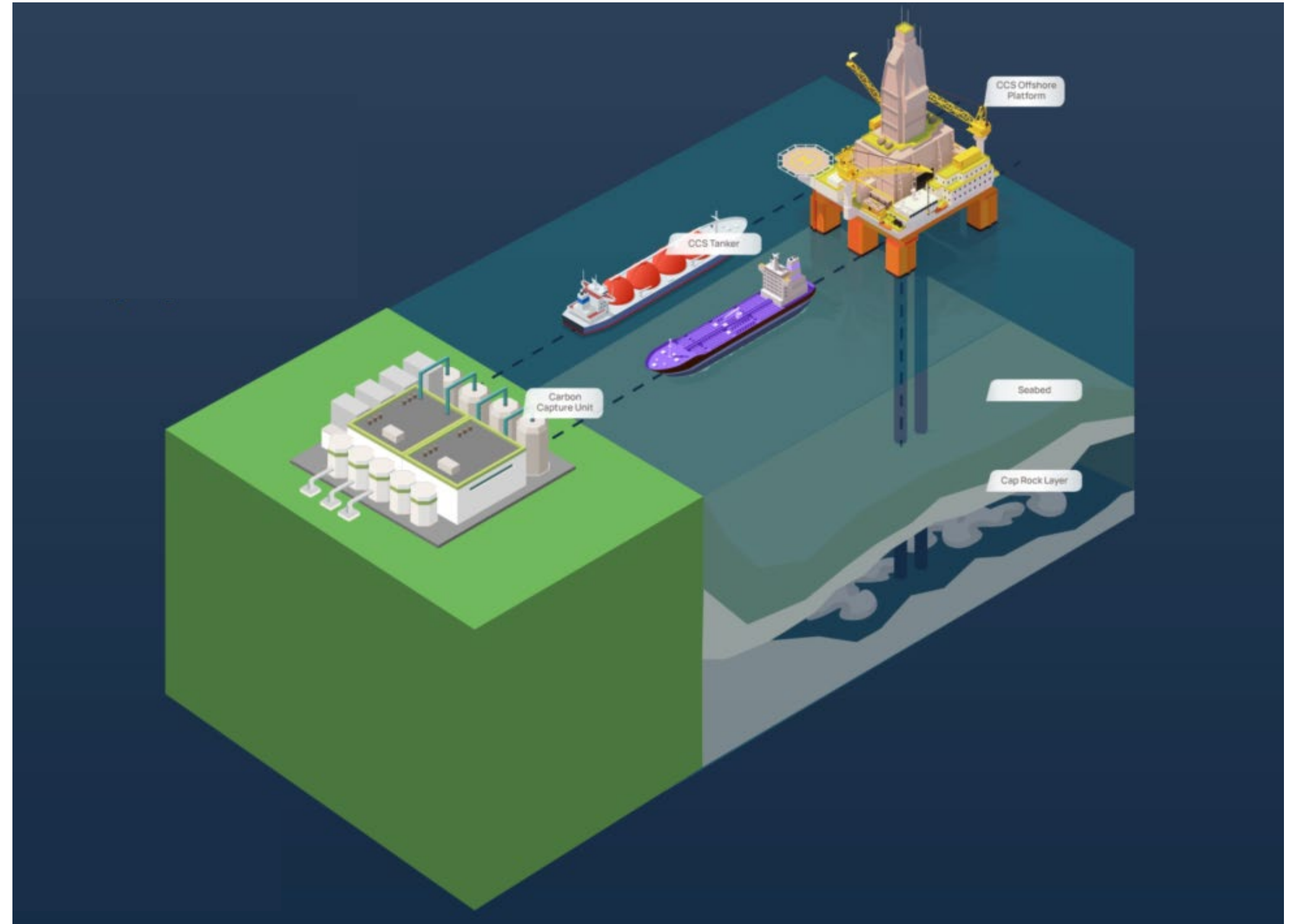


Hub & Cluster Operations

Onshore & Offshore
Elements

Various OEMS

Multiple CO₂
Suppliers



De-risking CCS Value chain



Encouraging
Investments

Enabling
Proliferation

Ensuring
Sustainability

Thank you

HOWDEN



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